

Fill in this information to identify the case:Debtor name Southern Produce Distributors, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 18-02010-5
☐ Check if this is an amended filing
Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 22, 2018X /s/ Randy S. Swartz

Signature of individual signing on behalf of debtor

Randy S. Swartz

Printed name

President & CEO

Position or relationship to debtor

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☐ Check if this is an amended filing
Official Form 206A/B**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**
☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	Southern Bank	checking	3295	\$4,138.00
3.2.	Southern Bank	payroll	3316	\$5,518.00
3.3.	PNC operating	checking	3664	\$568,493.00
3.4.	Wells Fargo	lockbox	5171	\$136,555.00
3.5.	BB&T Profit Sharing Plan	checking	5171	\$6,312.00
3.6.	Southern Bank escrow Barra Farm	savings	5448	\$22,439.00

4. Other cash equivalents (Identify all)

Debtor Southern Produce Distributors, Inc.
NameCase number (if known) 18-02010-55. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$743,455.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit7.1. John Beam Technologies Corp. security deposit **\$15,000.00**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment8.1. Workers Comensation insurance (NC Policy #KEY0137321) **\$11,823.25**8.2. Workers Compensation insurance (LA Policy #KEY0137320) **\$83.59**8.3. Officer Liability & Employment insurance (BB&T policy) **\$493.34**8.4. Ocean/Inand Marine insurance (BB&T policy) **\$3,750.00**8.5. Commercial Liability insurance (Fireman's Fund policy) **\$12,168.09**8.6. Property, Equipment, Auto & EMB insurance (BB&T policy) **\$4,166.67**8.7. Product Liability insurance (BB&T policy) **\$2,500.00**9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$49,984.94**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

Debtor Southern Produce Distributors, Inc.
NameCase number (if known) 18-02010-5

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No☒ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture, fixtures, and equip. - Owned Desks, Office Furniture, Computers, Servers (valuation: book-straight line depreciation)	\$9,168.00	Book	\$9,168.00
40.	Office fixtures (see #39 above)	\$0.00		\$0.00
41.	Office equipment, including all computer equipment and communication systems equipment and software (see #39 above)	\$0.00		\$0.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$9,168.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

Net book value of

debtor's interest
(Where available)

Valuation method used

for current value

Current value of

debtor's interest

Debtor Southern Produce Distributors, Inc.
NameCase number (if known) 18-02010-5

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1.	1993 International, VIN 1HVBPLN9PH485208 (no lienholder)	\$0.00	\$1,000.00
47.2.	1994 Ford Truck, VIN 1FDXJ75C2RVA15182 (no lienholder)	\$0.00	\$1,000.00
47.3.	1993 International, VIN 1HVBPLN5PH485223 (no lienholder)	\$0.00	\$1,000.00
47.4.	1979 Chevrolet Truck, VIN C16DA9V137137 (no lienholder)	\$0.00	\$1,000.00
47.5.	2000 Cadillac Escalade, VIN 1GYEK635YR198640 (no lienholder)	\$0.00	\$3,154.00
47.6.	2008 Chevrolet Tahoe C1500, VIN 1GNFC13J58J211820 (no lienholder)	\$0.00	\$11,200.00
47.7.	1997 International 3000, VIN 1HVBBABP6VH510925 (no lienholder)	\$0.00	\$1,000.00
47.8.	2009 Chevrolet Silverado Truck, VIN 1GBHC43K59F104075 (no lienholder)	\$0.00	\$13,479.00
47.9.	2011 Dodge Ram Truck, VIN 3D7JB1EP9BG559125 (no lienholder)	\$0.00	\$20,000.00
47.10	2013 Chevrolet MP, VIN 1GNSCJE04DR109939 (no lienholder)	\$0.00	\$18,757.00
47.11	2014 Ford LGT Conventional Truck, VIN 1FTFX1EF9EFB82519 (no lienholder)	\$0.00	\$14,143.00
47.12	1992 THMS School Bus, VIN 1T79R3B22N1112655 (no lienholder)	\$0.00	\$1,000.00
47.13	1998 International 3000, VIN 1HVBBABN0WH636388 (no lienholder)	\$0.00	\$1,000.00
47.14	1998 International 3000, VIN 1HVBJABN4WA086494 (no lienholder)	\$0.00	\$1,000.00
47.15	2000 Ford Excursion, VIN 1FMNU40L6YED54627 (no lienholder)	\$0.00	\$5,577.00

Debtor Southern Produce Distributors, Inc. Case number (if known) 18-02010-5
 Name

47.16 2000 Cadillac Escalade, VIN 1GYEK13R0YR144861 (no lienholder) \$0.00 \$3,154.00

47.17 2016 Cadillac Escalade, VIN 1GYS4CKJ8GR181448 (no lienholder) \$0.00 \$52,692.00

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)
 Packing Lines, Conveyors, Storage Racks, Bins \$2,608,284.00 FMV \$3,939,388.00

51. Total of Part 8. \$4,089,544.00
 Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2434 N. NC 50 & 403 Faison, NC 28341 Duplin County PIN #02-2559 9.94 acres (Warehouse 1)	Fee Simple	\$0.00	Tax value	\$3,361,000.00

Debtor	Southern Produce Distributors, Inc.		Case number (if known)		18-02010-5
	Name				
55.2.	2436 N. NC 50 & 403 Faison, NC 28341 Duplin County PIN #02-629 11.13 acres (Warehouse 2) (value - estimate considering tax value)	Fee Simple	\$0.00		\$280,000.00
55.3.	Highway 403 Faison, NC 28341 Duplin County PIN #02-643 56.24 acres (Warehouse 3) (value - estimate considering tax value)	Fee Simple	\$0.00		\$350,000.00
55.4.	Off 403 Faison, NC 28341 Duplin County PIN #02-638 1.12 acres (value - estimate considering tax value) (Warehouse 4)	Fee Simple	\$0.00		\$10,000.00
55.5.	111 N. West Center Faison, NC 28341 Duplin County PIN #02-1844 (Office Building) (value - estimate considering tax value)	Fee Simple	\$0.00		\$60,000.00
55.6.	108 N. Sampson Street Faison, NC 28341 Duplin County PIN #02-2280 (Vacan Lot, Behind Office) (value - estimate considering tax value)	Fee Simple	\$0.00		\$5,000.00

Debtor	Southern Produce Distributors, Inc.		Case number (If known)	18-02010-5	
	Name				
55.7.	109 W. Center Street Faison, NC 28341 Duplin County PIN #02-70 (Office Building) (value - estimate considering tax value)	Fee Simple	\$0.00		\$10,000.00
55.8.	Warren Road & Solomon Street Faison, NC 28341 Duplin County PIN #02-2502 2.6 acres (value - estimate considering tax value)	Fee Simple	\$0.00		\$15,000.00
55.9.	2435 N. NC 50 & 403 Faison, NC 28341 Duplin County PIN #02-927 15.05 acres (value - estimate considering tax value) (Ellis Farm near warehouse)	Fee Simple	\$0.00		\$100,000.00
55.10	Hwy 117 Faison, NC 28341 Duplin County PIN #02-2278 104.3 acres (Carroll Jackson Farm) (value - estimate considering tax value)	Fee Simple	\$0.00		\$250,000.00
55.11	159 Park Circle Faison, NC 28341 Duplin County PIN #02-1842 (Log Cabin) (value - estimate considering tax value)	Fee Simple	\$0.00		\$50,000.00

Debtor	Southern Produce Distributors, Inc.		Case number (if known)		18-02010-5
	Name				
55.12	Off Hwy 117 Faison, NC 28341 Duplin County PIN #02-706 70.69 acres (value - estimate considering tax value) (Woodland)	Fee Simple	\$0.00		\$100,000.00
55.13	417 N. Faison Drive Faison, NC 28341 Duplin County PIN #02-196 1.52 acres (Mobile Home) (value - estimate considering tax value)	Fee Simple	\$0.00		\$10,000.00
55.14	Corner Warren & Solomon Faison, NC 28341 Duplin County PIN #02-2516 7.62 acres (value - estimate considering tax value)	Fee Simple	\$0.00		\$30,000.00
55.15	306 W. College Street Faison, NC 28341 Duplin County PIN #02-610 1.13 acres (Denning House)	Fee Simple	\$0.00		\$56,700.00
55.16	108 N. E. Center Street Faison, NC 28341 Duplin County PIN #02-2562 (equipment storage) (value - estimate considering tax value)	Fee Simple	\$0.00		\$0.00
55.17	1890 N. NC 50 & 117 Faison, NC 28341 Duplin County PIN #02-727 21.4 acres (Mobile Home & Horse Stable) (Newhart) [Deed of Trust - Cape Fear]	Fee Simple	\$0.00	Tax value	\$162,100.00

Debtor Southern Produce Distributors, Inc.
NameCase number (If known) 18-02010-5

55.18	Lot 5 Coptias Tract 6906 Doe Hill Rd. Cumberland County PIN #0493-25-3619 25.37 acres (Woodland) (value - estimate considering tax value)	Fee Simple	\$0.00	\$50,000.00
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55.19	Spencer Road Sampson County PIN #13014124004 154.03 acres (Brown Farm)	Fee Simple	\$0.00	Est. of value	\$130,000.00
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55.20	8207 Hwy. 17 Forest, LA 71263 West Carroll Parish (Allsbrook Farm)	Fee Simple	\$0.00	Est. of value	\$1,500,000.00
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55.21	Spencer Road Sampson County PIN #13094960010 1.45 acres	Fee Simple	\$0.00	Est. of value	\$85,000.00
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55.22	214 Armory Road Clinton, NC Sampson County PIN #12011309201 19.45 acres (Warehouse)	Fee Simple	\$0.00	Est. of value	\$1,395,992.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$8,010,792.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

Net book value of
debtor's interest
(Where available)

Valuation method used
for current value

Current value of
debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 10

Debtor Southern Produce Distributors, Inc. Case number (if known) 18-02010-5
Name

61. Internet domain names and websites
62. Licenses, franchises, and royalties
63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
Trademarks -
Southern Produce
Pointer Brand (A Pointer on Quality), Serial
#73511812
Chef's Pride, Serial #75468523
Southern's Cajun Supreme (Southern's Cajun
Supreme), Serial #75468373 \$0.00 Unknown

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable
Description (include name of obligor)
72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
73. Interests in insurance policies or annuities
74. Causes of action against third parties (whether or not a lawsuit
has been filed)
75. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed Examples: Season tickets,
country club membership

Debtor Southern Produce Distributors, Inc.
Name

Case number (if known) 18-02010-5

Interest in \$1,200,000 life insurance proceeds payable to the Debtor, in which Byline Bank has asserted a security interest, which funds are presently held in escrow by Byline Bank.

\$1,200,000.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,200,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor Southern Produce Distributors, Inc.
NameCase number (if known) 18-02010-5**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$743,455.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$49,984.94	
82. Accounts receivable. Copy line 12, Part 3.	\$5,397,157.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$7,624,050.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$9,168.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$4,089,544.00	
88. Real property. Copy line 56, Part 9.....>		\$8,010,792.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$1,200,000.00	
91. Total. Add lines 80 through 90 for each column	\$19,113,358.94	+ 91b. \$8,010,792.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$27,124,150.94

Fill in this information to identify the case:

Debtor name Southern Produce Distributors, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA
 Case number (if known) 18-02010-5

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

2.1 **Alvis and Mary Lou Denning**

Creditor's Name

**200 Shepherd Street
Raleigh, NC 27607**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2013

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**306 W. College Street
Faison, NC 28341
Duplin County
PIN #02-610
1.13 acres
(Denning House)**

Describe the lien

Deed of Trust, Book 1747, Page 353

Is the creditor an insider or related party?

- ☒ No
☐ Yes
 Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$16,168.24

\$56,700.00

2.2 **Ares Management, successor to**

Creditor's Name

**FCC, LLC d/b/a First
Capital
800 Corporate Pointe, 4th
Floor
Los Angeles, CA 90230**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

(See Attachment to Sch. D)

Describe the lien

Loan #1 - Revolver

Is the creditor an insider or related party?

- ☒ No
☐ Yes
 Is anyone else liable on this claim?

\$7,633,770.00

\$16,960,595.00

SOUTHERN PRODUCE DISTRIBUTORS, INC.
Attachment to Schedule D: Creditors Who Have Claims Secured by Property

2.2

Creditor's Name

Ares Management, successor to FCC, LLC d/b/a First Capital and ACF FinCo I LP
800 Corporate Pointe, 4th Floor
Los Angeles, CA 90230

Loan #1-Revolver

Amount of Claim

\$7,633,770.00

Value of Collateral owned by the Debtor

\$16,960,595.00:

- (1) \$5,397,157 - Accounts. See Asset #12;
- (2) \$7,624,050 - Inventory. See Asset #23;
- (3) \$3,939,388 - Other Machinery - See Asset #50.

Describe the Lien

UCC perfected security interest in accounts, inventory, and machinery. First priority position pursuant to Intercreditor Agreement with Ridgestone/Byline Bank.

Describe debtor's property that is subject to a lien

•All personal property, including accounts, machinery, and equipment. (UCC 20130089792B, Assignment 20150048598).

Collateral owned by Third Party

•Also secured by Mortgage on condominium located at 400 S US Hwy 1, #504, Jupiter, Palm Beach County, FL, owned by Estate of David S. Precythe, having an appraised value of **\$1,400,000** per statement of Lender account representative, Sean Spring. Not included in total collateral value (Mortgage, Book 28425, Page 831).

Value of Total Collateral Securing Loan #1-Revolver

\$18,360,595.00

(\$16,960,595.00- Value of Collateral owned by the Debtor, plus \$1,400,000.00 Value of Collateral owned by Third Party).

Do multiple creditors have an interest in the same property?

YES

Specify each creditor, including this creditor and its relative priority

Byline Bank, successor to Ridgestone Bank. Subject to Intercreditor Agreement.

Debtor	Southern Produce Distributors, Inc.	Case number (if know)	18-02010-5
	Name		
	Date debt was incurred 2013 Last 4 digits of account number	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

2.3	Ares Management, successor to <small>Creditor's Name</small> FCC, LLC d/b/a First Capital 800 Corporate Pointe, 4th Floor Los Angeles, CA 90230 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien (See Attachment to Sch. D)	\$186,079.00	\$16,960,595.00
	Describe the lien Loan #5 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Date debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.4	Byline Bank, successor to Ridgestone Bank <small>Creditor's Name</small> 500 W. Elm Grove Road, Suite 104 Elm Grove, WI 53122 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien (See Attachment to Sch. D)	\$4,297,721.00	\$21,831,595.00
	Describe the lien Loan #1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Date debt was incurred 2011 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.3

Creditor's Name

Ares Management, successor to FCC, LLC d/b/a First Capital and ACF FinCo I LP
800 Corporate Pointe, 4th Floor
Los Angeles, CA 90230

Loan #5

Amount of Claim

\$186,079.00

Value of Collateral owned by Debtor

\$16,960,595.00:

- (1) \$5,397,157 - Accounts. See Asset #12;
- (2) \$7,624,050 - Inventory. See Asset #23;
- (3) \$3,939,388 - Other Machinery - See Asset #50.

Describe the Lien

UCC perfected security interest in accounts, inventory, and machinery. First priority position pursuant to Intercreditor Agreement with Ridgestone/Byline Bank.

Describe debtor's property that is subject to a lien

•All personal property, including accounts, machinery, and equipment (UCC 20130089792B, Assignment 20150048598).

Collateral owned by Third Party

•Also secured by Mortgage on condominium located at 400 S US Hwy 1, #504, Jupiter, Palm Beach County, FL, owned by Estate of David S. Precythe, having an appraised value of **\$1,400,000** per statement of Lender account representative, Sean Spring. Not included in total collateral value (Mortgage, Book 28425, Page 831).

Value of Total Collateral Securing Loan #5

\$18,360,595.00

(\$16,960,595.00- Value of Collateral owned by the Debtor, plus \$1,400,000.00 Value of Collateral owned by Third Party).

Do multiple creditors have an interest in the same property?

YES

Specify each creditor, including this creditor and its relative priority

Byline Bank, successor to Ridgestone Bank. Subject to Intercreditor Agreement.

2.4

Creditor's Name

Byline Bank, successor to Ridgestone Bank
500 W. Elm Grove Road, Suite 104
Elm Grove, WI 53122

Loan #1

Amount of Claim

\$4,297,721.00

Value of Collateral owned by Debtor

\$21,831,595.00:

- (1) \$5,397,157 - Accounts. See Asset #12;
- (2) \$7,624,050 - Inventory. See Asset #23;
- (3) \$3,939,388 - Other Machinery - See Asset #50;
- (4) \$3,361,000 - 1st Deed of Trust on Warehouse, 9.94 acres - See Asset #55.1;
- (5) \$60,000 - 1st Deed of Trust on Office Building in Faison, NC. See Asset #55.5;
- (6) \$250,000 - 1st Deed of Trust on Carroll Jackson Farm - See Asset #55.10
- (7) \$1,200,000 - proceeds of life insurance held in escrow by Byline Bank.

Describe the Lien

UCC perfected security interest in accounts, inventory, and machinery. First real estate Deeds of Trust on Debtor owned property referenced below.

Describe debtor's property that is subject to a lien

- 2434 N. NC 50 & 403, Faison, Duplin County, NC, 9.94 acres (Deed of Trust, Book 1701, Page 707).
- 111 N West Center, Faison, Duplin County, NC (Office) .25 acre (Deed of Trust Book 1701, Page 707).
- Hwy 117, Faison, Duplin County, NC (Carroll Jackson Farm) 104.3acres (Modification Agreement to Deed of Trust Book 1802, Page 404).
- All personal property, including accounts, machinery, and equipment (UCC 20160004871M, Assignment 20170051381K).
- \$1,200,000 proceeds of life insurance on D. Stewart Precythe, held in escrow by Byline Bank.

Collateral owned by Third Party

- Third Party Real Estate subject to first Deeds of Trust in favor of Byline Bank, having an approx. value of at least **\$3,000,000** (not included in collateral value total):
 - (1) 1st Deed of Trust on Little Barra Farm, Cumberland County (owned by Precythe Properties, LLC);
 - (2) 1st Deed of Trust on 7960 Sutton Town Road, Faison, NC (owned by Precythe Properties, LLC and Estate of D. Stewart Precythe);
 - (3) 1st Deed of Trust on Sowell Farm, West Carroll Parish, LA (owned by Estate of D. Stewart Precythe);
 - (4) 1st Deed of Trust on Crosby Warehouse, Oak Grove, LA (owned by Estate of D. Stewart Precythe);
 - (5) 1st Deed of Trust on McIntosh Roberts Tract, McIntosh, LA (owned by Estate of D. Stewart Precythe);
 - (6) 1st Deed of Trust on Tracts 1, 2, 3 in Chicot, AZ (owned by Estate of D. Stewart Precythe);
 - (7) 1st Deed of Trust on 72 Junious Lucas Road, Faison, NC (owned by Carolina Vegetables, Inc.).

Value of Total Collateral Securing Loan #1

\$24,831,595.00

(\$21,831,595.00- Value of Collateral owned by Debtor, plus \$3,000,000.00 Value of Collateral Owned by Third Party).

Do multiple creditors have an interest in the same property?

YES

Specify each creditor, including this creditor and its relative priority

Ares Management, successor to FCC, LLC d/b/a First Capital and ACF FinCo I LP. Subject to Intercreditor Agreement.

18-02010-5

\$23,047,587.00

\$162,100.00

\$8,100.00

Best Case Bankruptcy

2.5

Creditor's Name

Byline Bank, successor to Ridgestone Bank
500 W. Elm Grove Road, Suite 104
Elm Grove, WI 53122

Loan #2

Amount of Claim

\$2,453,411.00

Value of Collateral owned by Debtor

\$23,047,587.00:

- (1) \$5,397,157 - Accounts. See Asset #12;
- (2) \$7,624,050 - Inventory. See Asset #23;
- (3) \$3,939,388 - Other Machinery - See Asset #50;
- (4) \$3,361,000 - 1st Deed of Trust on Warehouse, 9.94 acres - See Asset #55.1;
- (5) \$130,000 - 1st Deed of Trust on Brown Farm. See Asset #55.19;
- (6) \$1,395,992 - 1st Deed of Trust on Wachovia in Clinton, NC, 19.45 acres. See Asset #55.22;
- (7) \$1,200,000 - proceeds of life in insurance held in escrow by Byline Bank.

Describe the Lien

UCC perfected security interest in accounts, inventory, and machinery. First real estate Deeds of Trust on Debtor owned property referenced below.

Describe debtor's property that is subject to a lien

- 2434 N. NC 50 & 403, Faison, Duplin County, NC, 9.94 acres (Deed of Trust, Book 1815, Page 723).
- Spencer Road, Sampson County, (Brown Farm), 154.03 acres (Deed of Trust Book 1935, Page 384).
- 214 Armory Road, Clinton, Sampson County, NC, (Warehouse) 19.45 acres (Deed of Trust Book 1953, Page 115 and Book 1953, Page 138)
- All personal property, including accounts, machinery, and equipment (UCC 20160004871M, Assignment 20170051381K).
- \$1,200,000 proceeds of life insurance on D. Stewart Precythe, held in escrow by Byline Bank.

Collateral owned by Third Party

- Third Party Real Estate subject to first Deeds of Trust in favor of Byline Bank, having an approx. value of **\$3,000,000** (not included in collateral value total):

- (1) 1st Deed of Trust on 7960 Sutton Town Road, Faison, NC (owned by Precythe Properties, LLC and Estate of D. Stewart Precythe);
- (2) 1st Deed of Trust on 72 Junious Lucas Road, Faison, NC (owned by Carolina Vegetables, Inc.);
- (3) 1st Deed of Trust on Little Barra Farm, Cumberland County (owned by Precythe Properties, LLC);
- (4) 1st Deed of Trust on Sowell Farm, West Carroll Parish, LA (owned by Estate of D. Stewart Precythe);
- (5) 1st Deed of Trust on Crosby Warehouse, Oak Grove, LA (owned by Estate of D. Stewart Precythe);
- (6) 1st Deed of Trust on McIntosh Roberts Tract, McIntosh, LA (owned by Estate of D. Stewart Precythe);
- (7) 1st Deed of Trust on Tracts 1, 2, 3 in Chicot, AZ (owned by Estate of D. Stewart Precythe).

Value of Total Collateral Securing Loan #2

\$26,047,587.00

(\$23,047,587.00- Value of Collateral owned by the Debtor, plus \$3,00,000.00 Value of Collateral owned by Third Party).

Do multiple creditors have an interest in the same property?

YES

Specify each creditor, including this creditor and its relative priority

Ares Management, successor to FCC, LLC dba First Capital & to ACF FinCo 1 LP. Subject to Intercreditor Agreement.

Debtor Southern Produce Distributors, Inc. <small>Name</small> Date debt was incurred 03/31/2016 Last 4 digits of account number 4270 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Case number (if know) 18-02010-5 <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$14,740,462. 24

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Southern Produce Distributors, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) **18-02010-5**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p>Cumberland County Tax Administrator P.O. Box 449 Fayetteville, NC 28302</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>For Notice Purposes Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00
2.2	<p>Priority creditor's name and mailing address</p> <p>Duplin County Tax Administrator P.O. Box 968 Kenansville, NC 28349</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>For Notice Purposes Only</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00

Debtor	Southern Produce Distributors, Inc. Name	Case number (if known)	18-02010-5
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2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Internal Revenue Service Alamance Building, Mail Stop 24 4905 Koger Blvd. Greensboro, NC 27407-2734	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address North Carolina Dept. of Commerce Div. of Employment Security P.O. Box 26504 Raleigh, NC 27611-6504	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address North Carolina Dept. of Revenue Office Services Div-Bankruptcy Unit P.O. Box 1168 Raleigh, NC 27602-1168	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Southern Produce Distributors, Inc. Case number (if known) 18-02010-5

<p>2.7 Priority creditor's name and mailing address</p> <p>Sampson County Tax Administrator P.O. Box 207 Clinton, NC 28329</p> <hr/> <p>Date or dates debt was incurred _____</p> <hr/> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: For Notice Purposes Only</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$0.00</u> <u>\$0.00</u></p>
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<p>2.8 Priority creditor's name and mailing address</p> <p>West Carroll Parish Tax Assessor P.O. Box 610 Oak Grove, LA 71263</p> <hr/> <p>Date or dates debt was incurred _____</p> <hr/> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: For Notice Purposes Only</p> <hr/> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$0.00</u> <u>\$0.00</u></p>
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<p>3.1 Nonpriority creditor's name and mailing address</p> <p>AAA Scale Company PO Box 7056 Wilson, NC 27895-7056</p> <hr/> <p>Date(s) debt was incurred _____</p> <hr/> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Inspection and Calibration of Weight Scales</u></p> <hr/> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$765.34</u></p>
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<p>3.2 Nonpriority creditor's name and mailing address</p> <p>ACF FinCo I LP 580 White Plains Road, 6th Floor Tarrytown, NY 10591</p> <hr/> <p>Date(s) debt was incurred _____</p> <hr/> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>For Notice Purposes Only</u></p> <hr/> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$0.00</u></p>
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<p>3.3 Nonpriority creditor's name and mailing address</p> <p>Aflac 1932 Wynnton Road Columbus, GA 31993-0797</p> <hr/> <p>Date(s) debt was incurred _____</p> <hr/> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <hr/> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$3,019.12</u></p>
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Debtor **Southern Produce Distributors, Inc.**
Name

Case number (if known) **18-02010-5**

3.4	Nonpriority creditor's name and mailing address Ag America Lending P.O. Box 933076 Cleveland, OH 44193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.5	Nonpriority creditor's name and mailing address AG- Pak, Inc. 8416 State Street PO Box 304 Gasport, NY 14067 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,058.16
3.6	Nonpriority creditor's name and mailing address Agriculture Program Services, Inc. PO Box 801 Warsaw, NC 28398 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NAP Insurance - Sweet Potatoes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.7	Nonpriority creditor's name and mailing address Alco Electric, Inc. PO Box 427 La Grange, NC 28551 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts/Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,079.00
3.8	Nonpriority creditor's name and mailing address Alvis & Mary Lou Denning 200 Shepherd St. Raleigh, NC 27607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Purchase Payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,168.24
3.9	Nonpriority creditor's name and mailing address American Industries, Inc. PO Box 1405 Lumberton, NC 28359-1405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,007.09
3.10	Nonpriority creditor's name and mailing address AT&T PO Box 105262 Atlanta, GA 30348-5262 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Phone Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167.26

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.11	Nonpriority creditor's name and mailing address Atlantic Coast Toyota Lift PO Box B High Point, NC 27261 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Forklift Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,865.85
3.12	Nonpriority creditor's name and mailing address Axis Corrugated Container, LLC 201 Industrial Drive Butner, NC 27509 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cardboard Box Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$57,703.36
3.13	Nonpriority creditor's name and mailing address B. C. Roberts Electric Company Inc. 411 Bill Clifton Road Faison, NC 28341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,660.09
3.14	Nonpriority creditor's name and mailing address Bass Boyz Family Farm 618 Emmett Jackson Road Faison, NC 28341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$261,394.22
3.15	Nonpriority creditor's name and mailing address Bernie Langdon P O Box 848 Selma, NC 27576 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$136,725.32
3.16	Nonpriority creditor's name and mailing address Black, Chestnut & Johnson, P.A. PO Box 588 Clinton, NC 28329 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CPA Firm</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,600.00
3.17	Nonpriority creditor's name and mailing address Blake Gary Adams 247 Five Points Road Benson, NC 27504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,226.48

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.18	Nonpriority creditor's name and mailing address Blueview Farms 122 Dairy Road Dunn, NC 28334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$401,200.00
3.19	Nonpriority creditor's name and mailing address Boone Hall Plantation & Gardens 1235 Long Point Road Mount Pleasant, SC 29464 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pre Packed Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210.00
3.20	Nonpriority creditor's name and mailing address Brian & Marcus Lee 758A Shaws Pond Road Four Oaks, NC 27524 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,010.94
3.21	Nonpriority creditor's name and mailing address Can-Am Pepper Company LP 52999 John Wise Line Aylmer, Ontario N5H 2R5 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pepper Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,952.49
3.22	Nonpriority creditor's name and mailing address Carolina Eastern-Benson, Inc. 8858 NC 96 South Benson, NC 27504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehouse Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
3.23	Nonpriority creditor's name and mailing address Caroplast, Inc. PO Box 668405 Charlotte, NC 28266 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,503.50
3.24	Nonpriority creditor's name and mailing address Carr, Riggs & Ingram, LLC 2805 North Park Drive PO Box 10588 Goldsboro, NC 27532-0588 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CPA services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,981.40

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.25	Nonpriority creditor's name and mailing address Centraal Justiteel Incassobureau Postbus 1794 8901 CB Leeuwarden Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Foreign License Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$456.74
3.26	Nonpriority creditor's name and mailing address Century Link PO Box 4300 Carol Stream, IL 60197-4300 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet/Phone Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,958.33
3.27	Nonpriority creditor's name and mailing address CHEP 8517 South Park Circle Orlando, FL 32819 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pallet Provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,500.75
3.28	Nonpriority creditor's name and mailing address City of Duplin Economic Development P.O. Box 910 Kenansville, NC 28349 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.29	Nonpriority creditor's name and mailing address Clegg's Termite & Pest Control, LLC PO Box 3089 Durham, NC 27715-3089 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Termite and Pest Control</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$370.09
3.30	Nonpriority creditor's name and mailing address CMS Farms Strickland Organics 891 Country Club Road Salemburg, NC 28385 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$190,127.11
3.31	Nonpriority creditor's name and mailing address Convergent Technologies, Inc. PO Box 513 Pfafftown, NC 27040-0513 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Telephone Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66.72

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.32	Nonpriority creditor's name and mailing address Crop Production Services-Albertson 2954 North NC 111 & 903 Hwy Albertson, NC 28508-9634 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30.00
3.33	Nonpriority creditor's name and mailing address CW Hendrix Farms 21715 Cartagena Drive Boca Raton, FL 33428 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pepper Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,270.00
3.34	Nonpriority creditor's name and mailing address D & T Farms Inc. 8008 NC Hwy 96 S Benson, NC 27504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400,848.39
3.35	Nonpriority creditor's name and mailing address D&B Welding Supplies 6274 NC 403 West Mount Olive, NC 28365 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,315.17
3.36	Nonpriority creditor's name and mailing address David Pennington Construction 6274 NC 403 West Mount Olive, NC 28365 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Construction of Well House</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.37	Nonpriority creditor's name and mailing address Del AI Associates, Inc. 880 Flordon Dr. Charlottesville, VA 22901 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sprout Costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,080.00
3.38	Nonpriority creditor's name and mailing address Dewitt Produce PO Box 129 Morven, GA 31638 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pepper Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$152,443.22

Debtor Southern Produce Distributors, Inc.		Case number (if known) 18-02010-5
<small>Name</small>		

3.39	Nonpriority creditor's name and mailing address Dillon Supply Company PO Box 896595 Charlotte, NC 28289-6595 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,191.59
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3.40	Nonpriority creditor's name and mailing address East Coast AGRI-Technologies, Inc. 3164 Gov. Moore Rd. Clinton, NC 28328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$520.00
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3.41	Nonpriority creditor's name and mailing address Edward Myrick Produce, Inc. 1255 West Atlantic Blvd., Suite 320 Pompano Beach, FL 33069 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pepper Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,661.80
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3.42	Nonpriority creditor's name and mailing address Electric Supply CO of NC, Inc. PO Box 1968 Wilson, NC 27894 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,020.08
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3.43	Nonpriority creditor's name and mailing address Eticon Consultants Limited 298 Gienroy Gilbert Drive, Suite 32 Ottawa, Ontario K2J 5W2 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$262.50
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3.44	Nonpriority creditor's name and mailing address Farm Credit Leasing Services Corp. NW-9675 P.O. Box 1450 Minneapolis, MN 55485 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,562.00
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3.45	Nonpriority creditor's name and mailing address Fastener Supply of Goldsboro 1219 South US Hwy 117 PO Box 1597 Goldsboro, NC 27533 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,289.53
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Debtor <u>Southern Produce Distributors, Inc.</u>		Case number (if known) <u>18-02010-5</u>
Name		
3.46	Nonpriority creditor's name and mailing address Fireman's Fund Insurance Companies Dept. CH 10284 Palatine, IL 60055 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$18,461.92</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance - Property</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address Fiske Union Water Systems, Inc. PO BOX 336 Oak Grove, LA 71263 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$35.14</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Water Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address Giddy Up Incorporated 1401 Central Ave., Suite 200-B Charlotte, NC 28205 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$11,501.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address Glen Rose Transportation Management PO Drawer 3269 1601 Glen Rose, TX 76043 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$14,300.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address Global Sensors P.O. BOX 750 Belmont, NC 28012 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$1,103.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	Nonpriority creditor's name and mailing address Hagan Electronics, Inc. PO Box 17385 Reno, NV 89511 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$64,450.95</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Packing Line Suppliers/Repairs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address Hanover Electric Motor & Supply, Inc 602 Wellington Avenue Wilmington, NC 28401 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$7,920.36</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.53	Nonpriority creditor's name and mailing address Harvey Farms 360 Bill Smith Road Kinston, NC 28501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,666.81
3.54	Nonpriority creditor's name and mailing address Heiden & Associates, LLC 107 Poplar Ridge Drive Goldsboro, NC 27534 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,373.00
3.55	Nonpriority creditor's name and mailing address Herc Rentals P.O. Box 936257 Atlanta, GA 31193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$625.84
3.56	Nonpriority creditor's name and mailing address Hill Top Farms, Inc. 6341 Strickland's Crossroads Rd Four Oaks, NC 27524 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,088.17
3.57	Nonpriority creditor's name and mailing address Honeycutt Enterprise, Inc. 187 Hudson town Rd. Dunn, NC 28334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$397.90
3.58	Nonpriority creditor's name and mailing address Howell Farming Co., Inc. 164 Frankies Lane Goldsboro, NC 27530 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,007.50
3.59	Nonpriority creditor's name and mailing address Independent Container Line, LTD. 5620 Cox Road Glen Allen, VA 23060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>International Freight Forwarder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$234,134.00

Debtor	Southern Produce Distributors, Inc. <small>Name</small>	Case number (if known)	18-02010-5
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3.60	Nonpriority creditor's name and mailing address Industrial Power, Inc. 703 Whitfield Street Fayetteville, NC 28306 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,673.83
3.61	Nonpriority creditor's name and mailing address International Paper Lock Box 0644095 Pittsburgh, PA 15264-4095 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cardboard Box Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,128.86
3.62	Nonpriority creditor's name and mailing address iTrade Network, Inc. PO Box 935209 Atlanta, GA 31193-5209 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Computer Software Provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,900.17
3.63	Nonpriority creditor's name and mailing address J & J Produce, Inc. dba J & J Family of Farms 4003 Seminole Pratt Whitney Road Loxahatchee, FL 33470 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pepper Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,089.00
3.64	Nonpriority creditor's name and mailing address J & S Wholesale & Rentals, LLC PO Box 1104 Asheboro, NC 27204 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warehouse Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,500.00
3.65	Nonpriority creditor's name and mailing address J C Pallet Company, Inc. PO Box 277 Barhamsville, VA 23011-0277 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pallet Producer</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,130.12
3.66	Nonpriority creditor's name and mailing address J.H. Rose Logistics, LLC Dept 3127 PO Box 123127 Dallas, TX 75312-3127 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,375.00

Debtor Southern Produce Distributors, Inc.
NameCase number (if known) 18-02010-5

3.67	Nonpriority creditor's name and mailing address John Bean Technologies Corp. 7009 Solutions Center Chicago, IL 60677-7000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Chemicals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$68,481.82
3.68	Nonpriority creditor's name and mailing address John Deere Financial P.O. Box 4450 Carol Stream, IL 60197-4450 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,341.00
3.69	Nonpriority creditor's name and mailing address John Edwards Co., Inc. 5030 Smith Farm Road P.O. Box 118 Indian Trail, NC 28079 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,439.65
3.70	Nonpriority creditor's name and mailing address John S. Connor, Inc. PO Box 791384 Baltimore, MD 21279-1384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>International Freight Forwarder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$118,795.00
3.71	Nonpriority creditor's name and mailing address Johnny Hope 305 Malpass Farm Lane Clinton, NC 28328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$98,734.88
3.72	Nonpriority creditor's name and mailing address Joshua Bailey 2450 HWY 403 & 50 Faison, NC 28341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$511.45
3.73	Nonpriority creditor's name and mailing address Jowat Corporation PO Box 1368 High Point, NC 27261 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,487.16

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.74	Nonpriority creditor's name and mailing address Keith Smith 2515 Lakewood Road Four Oaks, NC 27524 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$256,707.40
3.75	Nonpriority creditor's name and mailing address Kenansville-Duplin County Chamber of Commerce PO Box 358 Kenansville, NC 28349 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>County Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00
3.76	Nonpriority creditor's name and mailing address Kevin J. Lee 383 Hinson Road Dunn, NC 28334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,877.95
3.77	Nonpriority creditor's name and mailing address Key Risk - StarNet Insurance Co. PO Box 18746 Greensboro, NC 27419-8746 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Workers Comp Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,047.00
3.78	Nonpriority creditor's name and mailing address Kornegay Family Produce, LLC 610 Worley Road Princeton, NC 27569 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,666.00
3.79	Nonpriority creditor's name and mailing address Land Management Group, Inc. 3805 Wrightsville Avenue, Suite 15 Wilmington, NC 28403 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Farming Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$371.25
3.80	Nonpriority creditor's name and mailing address Le Bleu Central of Raleigh PO Box 98479 Raleigh, NC 27624-8479 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Water Cooler/Bottles</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$153.46

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.81	Nonpriority creditor's name and mailing address Lewis Systems & Service Co., Inc. 140 N. Busines Court Rocky Mount, NC 27804 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,139.61
3.82	Nonpriority creditor's name and mailing address Little Creek Produce 8003 Hwy 222 Walstonburg, NC 27888 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,990.40
3.83	Nonpriority creditor's name and mailing address Major Foy Ivey, Jr. 340 Daniel Chestnutt Road Mount Olive, NC 28365 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,080.00
3.84	Nonpriority creditor's name and mailing address Matthew Rhodes 1015 Crocker's Nub Rd. Middlesex, NC 27557 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,737.00
3.85	Nonpriority creditor's name and mailing address MegaCorp PO Box 1050 Wrightsville Beach, NC 28480 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,544.00
3.86	Nonpriority creditor's name and mailing address Meuers Law Firm, P.L. 5395 Park Central Court Naples, FL 34109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawyer Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,791.02
3.87	Nonpriority creditor's name and mailing address Michael Godwin 5904 Timothy Road Dunn, NC 28334 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,400.00

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.88	Nonpriority creditor's name and mailing address Mobile FarmWare, LLC 3164C Governor Moore Road Clinton, NC 28328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Training</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.00
3.89	Nonpriority creditor's name and mailing address Moore & Van Allen PLLC 430 Davis Drive, Suite 500 PO Box 13706 Research Triangle Park, NC 27709 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trademark Renewal Legal Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$962.50
3.90	Nonpriority creditor's name and mailing address Morris & Associates 803 Morris Drive Garner, NC 27529 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$358.92
3.91	Nonpriority creditor's name and mailing address Nature's Way Farms Inc. 7795 Suttontown Road Faison, NC 28341-7267 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,833.00
3.92	Nonpriority creditor's name and mailing address NC Sweet Potato Commission 700 E. Parrish Dr., Suite C Benson, NC 27504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Annual Commission Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,426.23
3.93	Nonpriority creditor's name and mailing address Office Depot PO Box 1413 Charlotte, NC 28201-1413 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,659.89
3.94	Nonpriority creditor's name and mailing address Precythe Properties, LLC c/o John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916 Date(s) debt was incurred <u>12/31/2013</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$464,000.00

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.95	Nonpriority creditor's name and mailing address Professional Produce of Florida, Inc 2991 NW 112th Ave. Coral Springs, FL 33065-3545 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pepper Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,027.50
3.96	Nonpriority creditor's name and mailing address Race-West Company Philip L. Cutler Building 600 South State Street Clarks Summit, PA 18411 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,750.00
3.97	Nonpriority creditor's name and mailing address Rankin Truck Brokers, LLC 159 Point South Drive Yemassee, SC 29945 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,965.75
3.98	Nonpriority creditor's name and mailing address ReedTMS Logistics 615 S. Ware Blvd. Tampa, FL 33619 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,750.00
3.99	Nonpriority creditor's name and mailing address Roadrunner Truckload Plus PO Box 95000 Chicago, IL 60694-5000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,695.00
3.100	Nonpriority creditor's name and mailing address Robert Fann Farming 220 Oscar Tate Road Salemburg, NC 28385 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$317,046.99
3.101	Nonpriority creditor's name and mailing address Rocky Mount Electric Motor PO Box 1063 Rocky Mount, NC 27802 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Production Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,163.16

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.102	Nonpriority creditor's name and mailing address S & E Farms, LLC 5075 Godwin Lake Road Benson, NC 27504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent Storage</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,250.00
3.103	Nonpriority creditor's name and mailing address Scotlynn USA Division, Inc. 1150 Vittoria Road Vittoria, ON N0E 1W0 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.104	Nonpriority creditor's name and mailing address Scott Farms, Inc. 7965-A Simpson Rd. Lucama, NC 27851 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,816.00
3.105	Nonpriority creditor's name and mailing address Select Bank & Trust 863 Tilgham Dr. Dunn, NC 28334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.106	Nonpriority creditor's name and mailing address Sharp Farms, Inc 5161 NC Hwy 581 Sims, NC 27880 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,783.41
3.107	Nonpriority creditor's name and mailing address Shred-it USA 28883 Network Place Chicago, IL 60673-1288 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Document Shredding Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$92.60
3.108	Nonpriority creditor's name and mailing address Southeast Produce Council, Inc. 315 Hwy 17 North Millen, GA 30442 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Annual Commission Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,995.00

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.109	Nonpriority creditor's name and mailing address Southern Bank - Ending in 4316 PO Box 63001 Charlotte, NC 28263-3001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,502.96
3.110	Nonpriority creditor's name and mailing address Southern Bank - Ending in 5687 PO Box 63001 Charlotte, NC 28263-3001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29.24
3.111	Nonpriority creditor's name and mailing address Steven C. Johnson 5417 US 13 South Mount Olive, NC 28365 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.112	Nonpriority creditor's name and mailing address Strickland Farming Partnership 671 Hollingsworth Road Mount Olive, NC 28365 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$143,954.89
3.113	Nonpriority creditor's name and mailing address TenPlus Systems PO Box 33490 Raleigh, NC 27636 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IT Service Provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,502.50
3.114	Nonpriority creditor's name and mailing address Tew Farms 4210 North NC 903 Albertson, NC 28508 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.115	Nonpriority creditor's name and mailing address The Hop Ice Cream Cafe 640 Merrimon Ave. Suite 103 Asheville, NC 28805 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Promotional Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$226.12

Debtor Southern Produce Distributors, Inc.		Case number (if known) 18-02010-5	
Name			
3.116	Nonpriority creditor's name and mailing address Thermal Techniques 1409 East Blvd. Charlotte, NC 28203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Electrical Components Inspection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,177.00
3.117	Nonpriority creditor's name and mailing address Tires Inc. 317 South East Blvd. Clinton, NC 28328-3625 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tractor Tires</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.61
3.118	Nonpriority creditor's name and mailing address Tony D. Lee 957 White Oak Road Four Oaks, NC 27524 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,458.04
3.119	Nonpriority creditor's name and mailing address Total Quality Logisitcs PO Box 634558 Cincinnati, OH 45263-4558 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,467.00
3.120	Nonpriority creditor's name and mailing address Toyota Industries Commercial Financ P.O. Box 660926 Dallas, TX 75266-0926 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Forklift Rentals</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,670.96
3.121	Nonpriority creditor's name and mailing address TRAFFIX 1-375 Wheelabrator Way Milton, ON L9T 3C1 Canada Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.122	Nonpriority creditor's name and mailing address Transit Transportation Services 616 Industrial Ave, Mount Pleasant, MI 48858 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Domestic Freight</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,012.00

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.123	Nonpriority creditor's name and mailing address Tri-Lift, NC Inc. 2905 Manufacturers Road Greensboro, NC 27406 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,138.84
3.124	Nonpriority creditor's name and mailing address TriEast Irrigation PO Box 1147 Darlington, SC 29540-1147 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Irrigation Equipment Costs</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,872.62
3.125	Nonpriority creditor's name and mailing address Trinity Fresh Fruits 6064 Deep Branch Road Pembroke, NC 28372 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,272.50
3.126	Nonpriority creditor's name and mailing address Tyrrel County Tax Collector PO Box 449 Columbia, NC 27925-0449 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>County Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,287.08
3.127	Nonpriority creditor's name and mailing address U.S. Security Associates, Inc. PO Box 931703 Atlanta, GA 31193-1703 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Security Officers</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,779.20
3.128	Nonpriority creditor's name and mailing address VWM, LLC PO Box 418 Four Oaks, NC 27524 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,028.68
3.129	Nonpriority creditor's name and mailing address Warren Farming Partnership PO Box 223 Newton Grove, NC 28366 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$358,147.56

Debtor **Southern Produce Distributors, Inc.**
NameCase number (if known) **18-02010-5**

3.130	Nonpriority creditor's name and mailing address Waste Industries PO Box 791519 Baltimore, MD 21279 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trash Collection</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$112.00
3.131	Nonpriority creditor's name and mailing address Waters Agricultural Labs. Inc. 257 Newton Hwy. P.O. Box 382 Camilla, GA 31730 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Soil Sample Cost</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,963.00
3.132	Nonpriority creditor's name and mailing address Wayne E. Bailey Produce Co. PO Box 467 Chadbourn, NC 28431 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,160.00
3.133	Nonpriority creditor's name and mailing address West Farms 255 Old Huntsville Road Fayetteville, TN 37334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,600.00
3.134	Nonpriority creditor's name and mailing address Westmark Industries, Inc. 6701 SW McEwan Road Lake Oswego, OR 97035 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Printer Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,393.56
3.135	Nonpriority creditor's name and mailing address WestRock CP, LLC PO Box 409813 Atlanta, GA 30384-9813 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cardboard Box Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,211.83
3.136	Nonpriority creditor's name and mailing address William Gary Adams 1075 Adams Road Benson, NC 27504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sweet Potato Purchase</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78,656.40

Debtor **Southern Produce Distributors, Inc.**
Name

Case number (if known) **18-02010-5**

3.137 Nonpriority creditor's name and mailing address
Woody Thornton
395 Noah Road
Benson, NC 27504
Date(s) debt was incurred ____
Last 4 digits of account number ____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$63,984.30

Basis for the claim: **Sweet Potato Purchase**

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**

5b. + \$ **5,222,165.34**

5c. \$ **5,222,165.34**

Fill in this information to identify the case:

Debtor name Southern Produce Distributors, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA
 Case number (if known) 18-02010-5

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease (2015 GMC Sierra Truck, 2015 GMC 2500 Truck, 2016 Cadillac Escalade, Newtec computerized weigher, Hagan packing line, SWP bins, Carolina Base-PAC sweet potato crates and block pallets, Louisburg Hardwood potato boxes)

State the term remaining

List the contract number of any government contract

Farm Credit Leasing Services Corp.
 NW-9675
 P.O. Box 1450
 Minneapolis, MN 55485

2.2. State what the contract or lease is for and the nature of the debtor's interest

Lease (1 forklift)

State the term remaining

List the contract number of any government contract

Herc Rentals
 P.O. Box 936257
 Atlanta, GA 31193

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease (Caterpillar forklift)

State the term remaining

List the contract number of any government contract

John Deere Financial
 P.O. Box 4450
 Carol Stream, IL 60197-4450

2.4. State what the contract or lease is for and the nature of the debtor's interest

Lease (2 tractor trucks)

Ryder Transportation Services
 P.O. Box 402366
 Atlanta, GA 30384-2366

Debtor 1 **Southern Produce Distributors, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **18-02010-5**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease (20 forklifts)

State the term remaining

List the contract number of any government contract

**Toyota Industries Commercial Finance
P.O. Box 660926
Dallas, TX 75266-0926**

Fill in this information to identify the case:

Debtor name Southern Produce Distributors, Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA
 Case number (if known) 18-02010-5

☒ Check if this is an amended filing

Official Form 206H
 Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Carolina Vegetables, Inc.	c/o John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Byline Bank, successor	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Carolina Vegetables, Inc.	c/o John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Byline Bank, successor	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Estate of David Stewart Precythe	John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Byline Bank, successor	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Estate of David Stewart Precythe	John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	John Deere Financial	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Southern Produce Distributors, Inc.

Case number (if known) 18-02010-5

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.5	Estate of David Stewart Precythe	John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Byline Bank, successor	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Estate of David Stewart Precythe	John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Ares Management, successor to	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Estate of David Stewart Precythe	John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Ares Management, successor to	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Precythe Properties, LLC	c/o John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Byline Bank, successor	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Precythe Properties, LLC	c/o John C. Hine, Executor P.O. Box 916 Goldsboro, NC 27533-0916	Alvis and Mary Lou Denning	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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